

Annex 5 (v): Community Infrastructure Levy (CIL) Allocations

It is forecast that the Council will have CIL of £3.509m available for spend in 2019/20 on infrastructure. This compares with £4.133m in 2017/18. This will make a substantial contribution to fulfilling the Core Strategy requirement that new development must be properly aligned with infrastructure. In doing so, it also makes a significant contribution to the Council's Capital programme.

In addition, it is anticipated that local communities will receive an additional £0.75m of income for local spend.

Principles

The principles underpinning the decisions on how CIL income should be spent are;

- Decisions are made annually but based on a longer term programme of spend to ensure a co-ordinated approach to support delivery of the Core Strategy;
- Priority is given to infrastructure in the Infrastructure Delivery Plan (IDP) which is critical to supporting planned growth;
- Spend should be aligned with the Council's capital programme;
- Spend should take account of where CIL is generated;
- Strategic and Local CIL spend should be aligned where it is beneficial.

Regulation 123 List Update

Charging authorities must set out a list of those projects or types of infrastructure that they intend to fund, or may fund, through the levy. This is the Regulation 123(2) list, the purpose of which is to prevent CIL being used in relation to those things that are intended to be funded through section 106 planning obligations. This will require an amendment, to reflect Alternative Education Provision, to the Reg 123 List as set out below.

- Strategic Transport Infrastructure including cycling and walking infrastructure, and public transport (excluding development specific mitigation works on, or directly related to, a development site)
- Green infrastructure to deliver the requirements set out in the Green Infrastructure Strategy, including specific green space requirements identified in the Green Space strategy (excluding on site provisions)
- The Early Years provision set out in the Childcare Sufficiency Assessment (Except for the Whitchurch Strategic Site and Bath Western Riverside Charging Zone proposal)
- School Schemes set out in the School Organisation Plan (Except primary schools and places required by strategic sites and the Bath Western Riverside Charging Zone proposals) and Alternative Education Provision.

- Social Infrastructure, including social and community facilities, sports, recreational, play infrastructure and youth provision, and cultural facilities (excluding on site provisions)
- Strategic Energy Infrastructure (excluding on site provisions)
- Health and Well-being Infrastructure (excluding on-site provisions)
- Strategic Waste Facilities
- Strategic Flood Risk Management Infrastructure (excluding on site provisions)

Proposals

The proposed spend of CIL for 2019/20 is summarised in the table below:

CIL Spend Category	Proposed Spend for 2019/20 £'000
Flood	1,000
Education	1,094
Green Infrastructure	150
Social (inc Recreation & Leisure)	500
Waste	700
Strategic Transport Infrastructure	300
Health & Wellbeing	100
TOTAL PROPOSED SPEND FOR 2019/20	3,844

The detailed list of allocations for 2019/20 is listed in the table below:

CATEGORY AND ITEM	INCOME 18/19 FOR SPEND 19/20 £'000
Flood	
RIF Repayment (Bath Quays Flood)	1,000
Flood Total	1,000
Education	
Alternative Education Provision	141
Early Years Westfield Primary School	3
Norton Hill Secondary School, Midsomer Norton Expansion	200
Peasedown St John PS Expansion	150
Primary Schools, Bath	350
Secondary Schools, Bath Expansion	50
St Keyna PS Expansion, Keynsham	150
St Nicholas' CofE Primary School, Radstock Expansion	50
Education Total	1,094
Green Infrastructure	
Bathscape	50
South West Keynsham Parks & Green Spaces	100
Green Infrastructure Total	150
Social (inc Recreation & Leisure)	
Bath Leisure	200
Bath Leisure (Tennis Courts) Additional Required	30
Keynsham Leisure (Tennis Courts)	10
Keynsham Leisure Refurb	250
Rural Leisure (Tennis Courts)	10
Social (inc Recreation & Leisure) Total	500
Waste	
Relocation of Waste & Recycling Operations and Depot Consolidation	500
Relocation of Bath Recycling centre Facility and Depot Consolidation	200
Waste Total	700
Strategic Transport Infrastructure	
Bath Street Space - City Centre Security	50
Town & Local centres Public Realm (was Whitchurch)	50
Transport Whitchurch	200
Strategic Transport Infrastructure Total	300
Health & Wellbeing	
Air Quality Feasibility	50
Freshford Community Centre, incl Surgery & Early Years	50
Health & Wellbeing Total	100
Grand Total	3,844

The Capital Programme has been updated to include CIL funding.

Prior Year Allocations (£355K)

The proposals listed for 2019/20 spend include allocation of previously unallocated CIL carried forward from 17/18 collections amounting to £285k. In addition, 18/19 for £50k has been realigned as part of the programme review that came forward in December 2018.

Previous years provisional allocations included a sum of £150k of the 2016/17 CIL for spend on the Radstock Healthy Living Centre. This was not formally included within the allocations brought to Council in previous years. The balance remains available and is still required to support the project. Approval is sought to agree this allocation in addition to the 2018/19 CIL for spend in 2019/20 as listed above.

Local CIL for Bath

Recommendations for the spending of the neighbourhood element of CIL for Bath are considered at meeting of the Bath City Forum Working Group. Meetings take place every two months and the recommendations are taken to the full meeting of Bath City Forum where each project is voted upon. The successful recommendations then need to be approved by cabinet before the funds can be committed.

Bath City Forum has recently met and made its first recommendation, which will be brought forward for Cabinet consideration in due course.

The process for the submission of applications and the full criteria are available on the B&NES Council website along with a status report for project ideas that have been received.